

Retail Sales Index Food & Beverage Services Index

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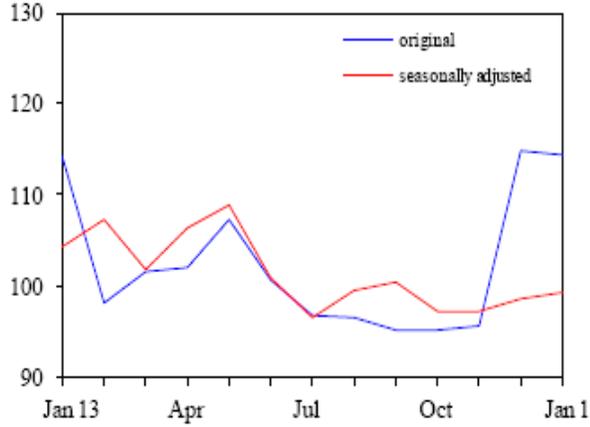
Retail Sales

Retail sales (seasonally adjusted) increased 0.6% in January 2014 compared to December 2013. Excluding motor vehicles, retail sales increased marginally by 0.2%.

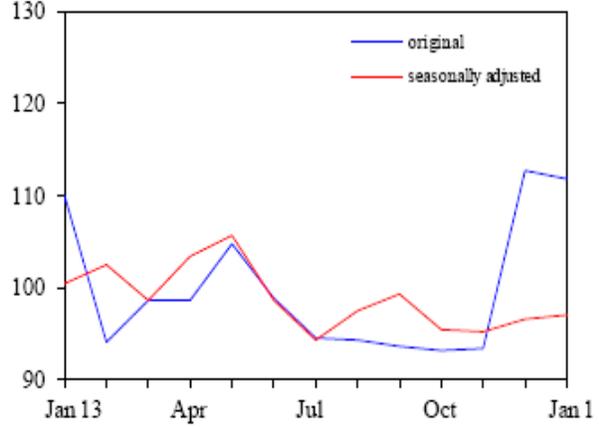
Compared to January 2013, retail sales increased marginally by 0.1% in January 2014. Excluding motor vehicles which registered a decline, retail sales went up 9.2%.

The total retail sales value in January 2014 was estimated at \$3.5 billion, same level as that in January 2013.

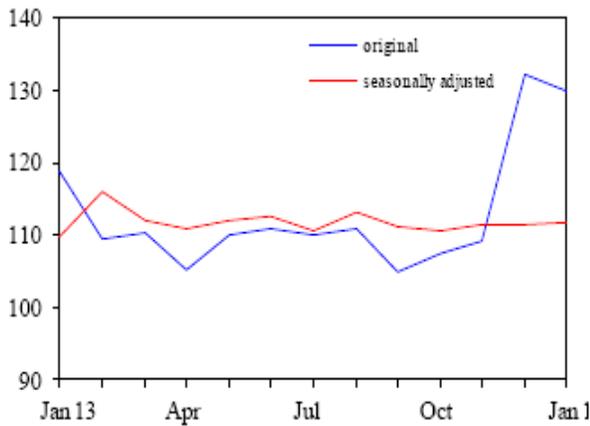
**Chart 1 Retail Sales Index at Current Prices
(2010=100)**



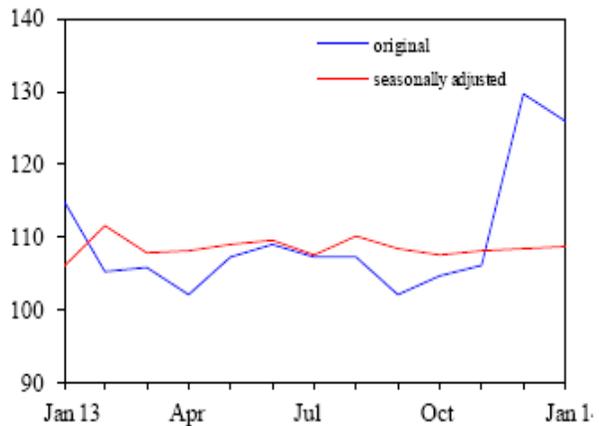
**Chart 2 Retail Sales Index at Constant Prices
(2010=100)**



**Chart 3 Retail Sales Index at Current Prices
(excl Motor Vehicles) (2010=100)**



**Chart 4 Retail Sales Index at Constant Prices
(excl Motor Vehicles) (2010=100)**



Note: The year-on-year growth rate may differ from that derived using values which are rounded to the nearest billion dollars.

Sales of Food & Beverage Services

Sales of food & beverage services (seasonally adjusted) increased 4.3% in January 2014 compared to the previous month.

On a year-on-year basis, sales of food & beverage services rose 5.4% in January 2014.

Total sales value of food & beverage services in January 2014 was estimated at \$617 million, higher than the \$586 million in January 2013

Chart 5 Food & Beverage Services Index at Current Prices (2010=100)

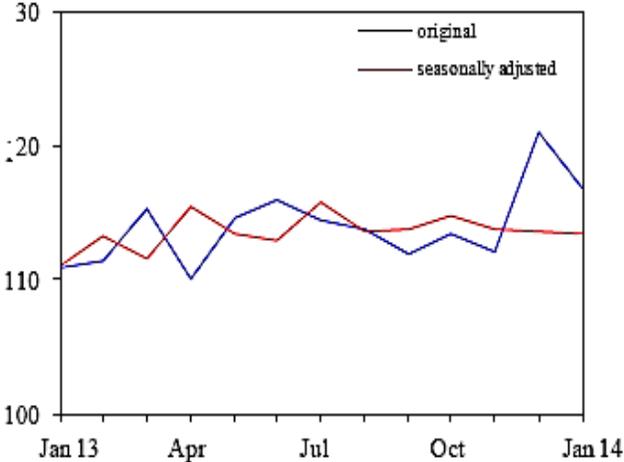
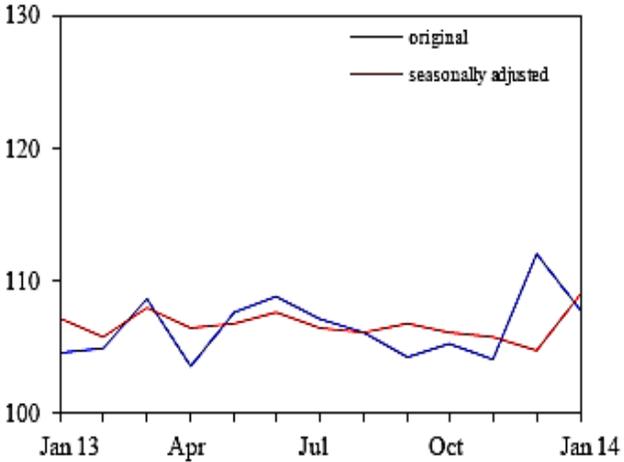


Chart 6 Food & Beverage Services Index at Constant Prices (2010=100)

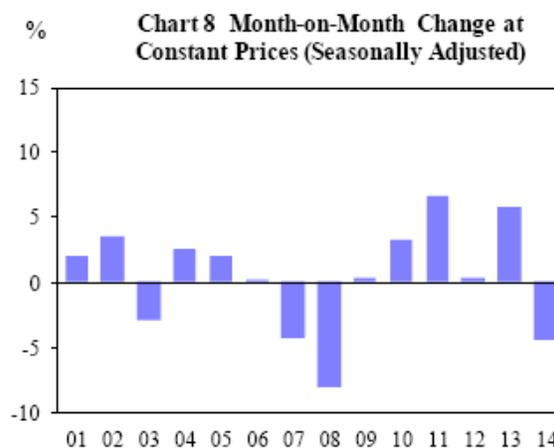
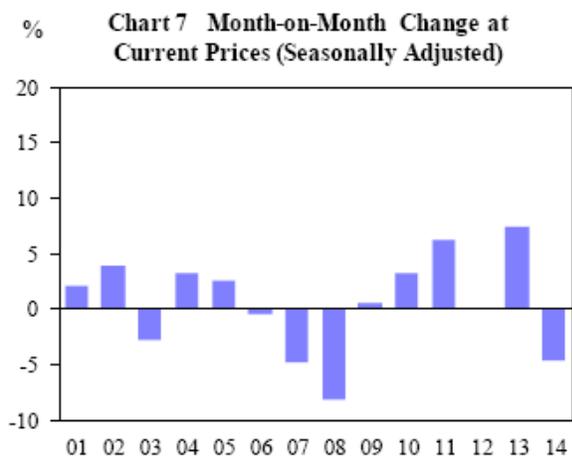


Retail By Sector

Month-on-Month Change (Seasonally Adjusted)

After seasonal adjustment, retail sales of optical goods & books, watches & jewellery, supermarkets, food & beverages, recreational goods, motor vehicles, department stores and furniture & household equipment went up between 0.6% and 7.4% in January 2014 over December 2013.

On the other hand, wearing apparel & footwear, medical goods & toiletries, provision & sundry shops and petrol service stations recorded declines of 0.4% to 8.2% in retail sales in January 2014 over the previous month.



- | | |
|-------------------------------|------------------------------------|
| 01 Department stores | 08 Wearing apparel & footwear |
| 02 Supermarkets | 09 Furniture & household equipment |
| 03 Provision & sundry shops | 10 Recreational goods |
| 04 Food & beverages | 11 Watches & jewellery |
| 05 Motor vehicles | 12 Telecomm app & computers |
| 06 Petrol service stations | 13 Optical goods & books |
| 07 Medical goods & toiletries | 14 Others |

- | | |
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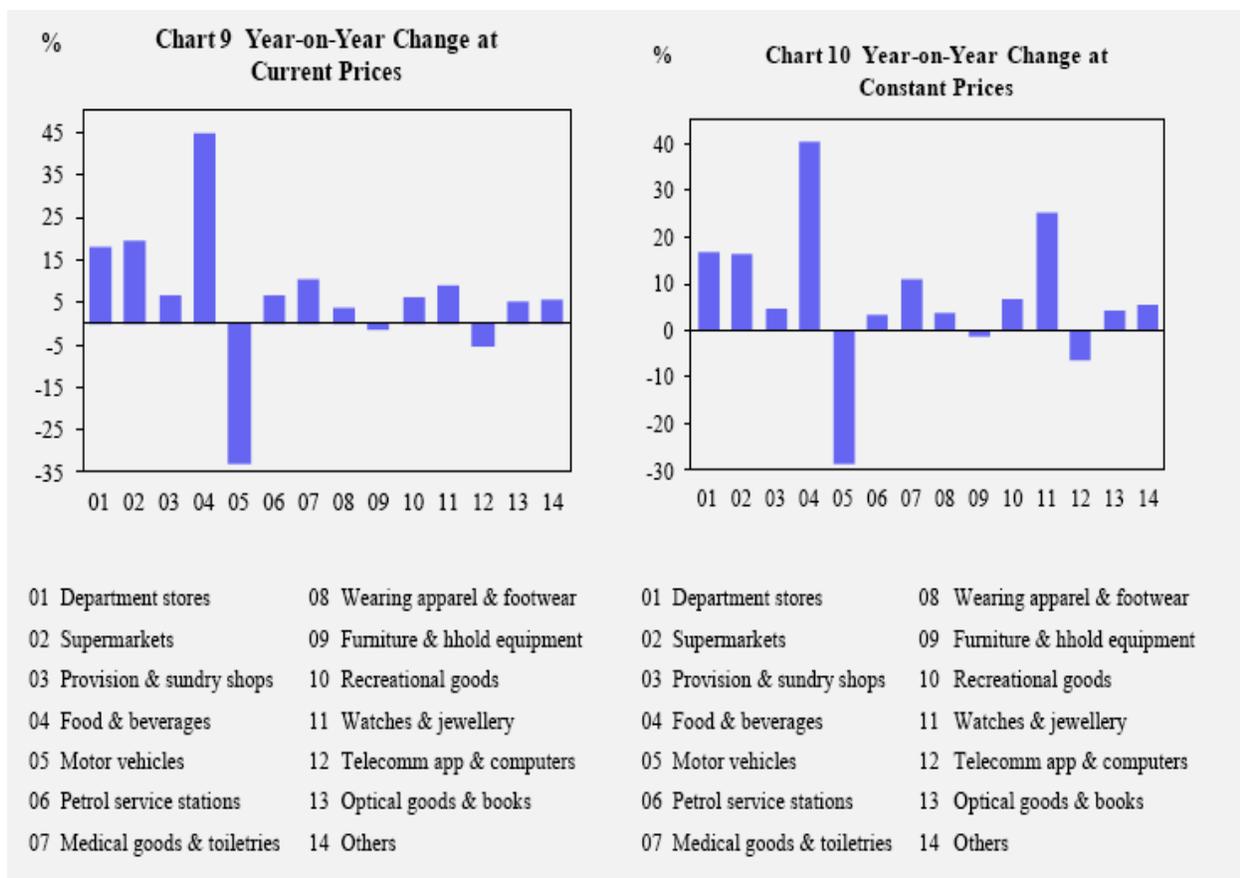
Retails By Sector

Year-on-Year Change

Compared to January 2013, retail sales of food & beverages, supermarkets and department stores grew significantly by 18.0% to 44.9% in January 2014, partly due to Chinese New Year. Retail sales of medical goods & toiletries, watches & jewellery, provision & sundry shops, petrol service stations, recreational goods, optical goods & books and wearing apparel & footwear also reported higher retail sales of between 3.7% and 10.2% over the same period.

In contrast, retailers of motor vehicles reported a decline of 33.2% in sales in January 2014.

Similarly, retail sales of telecommunications apparatus & computers and furniture & household equipment decreased by 5.5% and 1.4% respectively in January 2014 over January 2013.

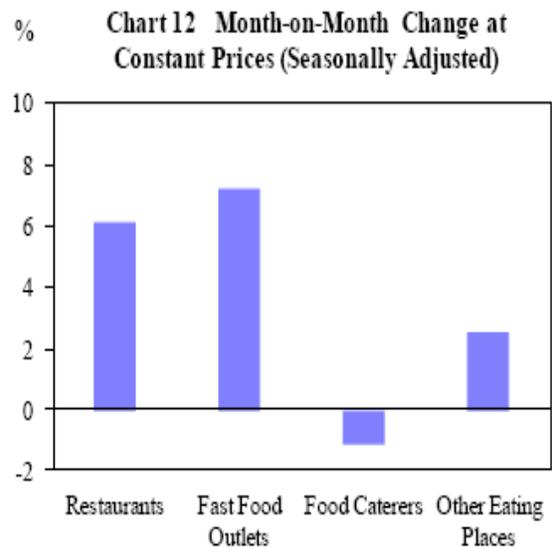
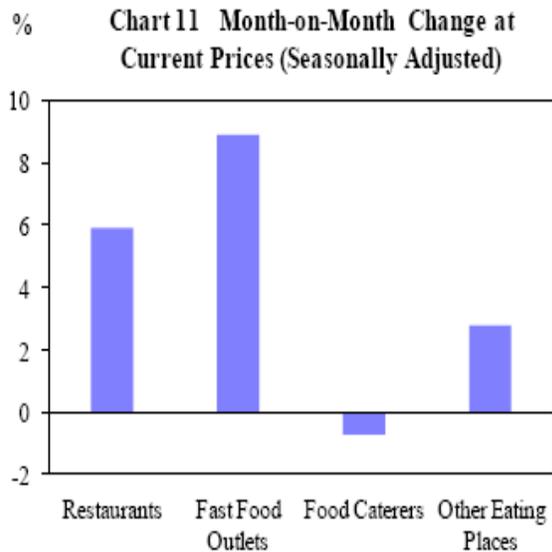


Sales of Food & Beverage Services by Sector

**Month-on-Month Change
(Seasonally Adjusted)**

After seasonal adjustment, fast food outlets, restaurants and other eating places (such as cafes and canteens) recorded increases in receipts of between 2.8% and 8.9% in January 2014 over December 2013.

Turnover of food caterers declined 0.7% in January 2014 compared to the previous month.



Year-on-Year Change

On a year-on-year basis, all categories of food & beverage services establishments recorded growth in sales in January 2014. Their turnover rose between 2.5% and 8.5% during this period.

